

Dear Members

It's Finally Here: Offering Statement Gets Received!

Did Christmas come to AGRIS Solar Co-operative a month early or did our Received Offering Statement arrive a few months late? We don't care because either way we have finally cleared the last regulatory hurdle in our administrative process with the Receipt of the Offering Statement by the Financial Services Commission of Ontario ("FSCO"). We are now, finally, all-systems-go and heading into construction.

Required Action – Three Steps to complete your full Registration

Having reviewed the Offering Statement there are three Steps that every Member must take for each property submitted to the Program. Also, we remind any Member that wishes to terminate their membership and receive a refund may do so by completing the attached *Notice of Rescission* form and returning it to us, within ten (10) days of receiving this Offering Statement.

Please follow these instructions carefully and be sure to contact us at the coordinates below if you have any questions. Note we have included a **Frequently Asked Questions** sheet for your convenience:

Step 1: Complete the Share Subscription Form

Complete the attached *Share Subscription Form* confirming that you have reviewed and accept the Offering Statement. We require execution of a *Share Subscription Form* for each property submitted into the Program and therefore any Member with multiple properties must submit multiple Share Subscription Forms. **A Share Subscription Form must be executed for each property submitted to the Program.**

Step 2: Confirm Recipient of Payments

It is critical that you identify the appropriate individual or corporation (**Member**) who will receive payments from AGRIS Solar Co-operative and complete the *Share Subscription Form* with the complete legal name in the appropriate section. **The person or entity named on the Share Subscription Form will be the person or entity that will receive payments from AGRIS Solar Co-operative, so it is important this name be accurate.**

Step 3: Provide Funds for Preferred Shares

Having completed Steps #1 and #2, AGRIS Solar Co-operative will then be eligible to receive your payment of \$20,000 for the purchase of each block of your Preferred Shares in AGRIS Solar Co-operative. Again, it is important to remember **a separate cheque in the amount of \$20,000 must be provided for each property in the Co-operative.**

In summary, please ensure you provide:

- (a) An executed *Share Subscription Form* with **the proper individual or corporation name** on the form
- (b) A \$20,000 cheque issued by the **same individual or corporation name** as noted on the *Share Subscription Form*

If one family member owns the land and wishes the license payment be made to another individual, please contact our office and we will provide the necessary documents.

Cheques must be made payable to AGRIS Solar Co-operative Inc. and can be provided along with your signed documents by mail to:

AGRIS Solar Co-operative Inc.
835 Park Avenue West
Chatham, ON
N7M 5J6

Or preferably you may drop off your payment and documents at any AGRIS Co-operative Branch.

Should you have questions, comments or have not received a copy of the Offering Statement , please contact:

Sean Kelly
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